UR Student Demo Days

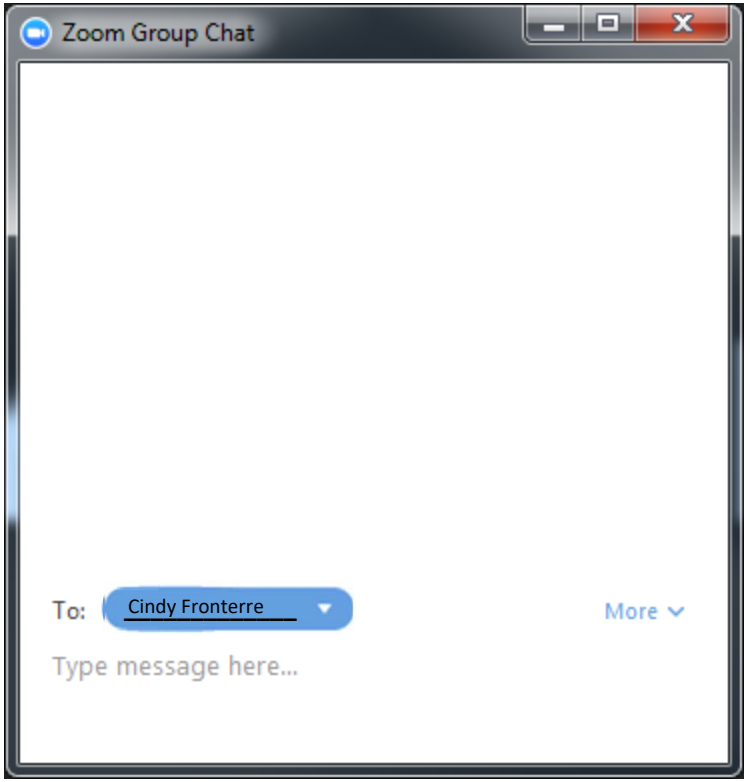
May 2018

UNIVERSITY of ROCHESTER

Chatting for Zoom Participants

For those joining the Zoom:

- 1) Please access the **Chat** feature at the bottom of your screen
- 2) Please chat directly with Cindy Fronterre (She will then pose questions on your behalf)
- 3) Select Cindy Fronterre in the drop down menu in the chat window (do not select "everyone")



Agenda

- Student On-Boarding Demonstration
- Q&A
- Wrap up

UR Student Live Demonstration

- https://wd5-impl.workday.com/wday/authgwy/rochester4/login.htmld

- Appendix Includes:
  - Terminology
  - Timeline
  - Special Interest Groups (SIG)
  - UR Student Communications and website
  - UR Student Screen Navigation

Next Steps

- 5 minute survey sent to all May Demo Days registrants
- Next Demo Days June 19/20
  - **Agenda:** Registration within UR Student
  - **Recommended Attendance:** Faculty and Staff
  - Details to come in UR Student News

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UR Student

Appendix

UR Student Terminology

- Academic Level Refers to Division.
  - This includes division 1, 2 or 3 in SIS (UG, Grad, Med). There are many more levels in UR Student to assist with administration of programs
- Academic Periods
  - Refers to Term/Semester/Quarter. These are dynamic dates
- Academic Units
  - Refers to Schools/Colleges/Departments
- Cohorts
  - Used any time a student has to be attached to an advisor and to group students by attributes for which there is not a field in WD
- Credential
  - Degree
- Dashboard
  - A collection of reports tailored to the user or role
- Eligibility Rules
  - System based guardrails to enforce policies
- Enrollment
  - Registration
- Faceted Search
  - A search where the end user has the ability to identify particular criteria for a population .
- Onboarding
  - A targeted communications for new and returning students to ensure that tasks and other necessary documentation is completed (FERPA, Financial Responsibility Agreement, etc.)
- Programs of Study
  - Includes Certificates, Majors, Minors, Cluster
- Tenant
  - An instance or system environment of UR Student (Workday) where project design and testing work is done. There are several tenants the project team uses for Conversions, Configuration, Integrations. etc.. This will combine into a production build for go live.

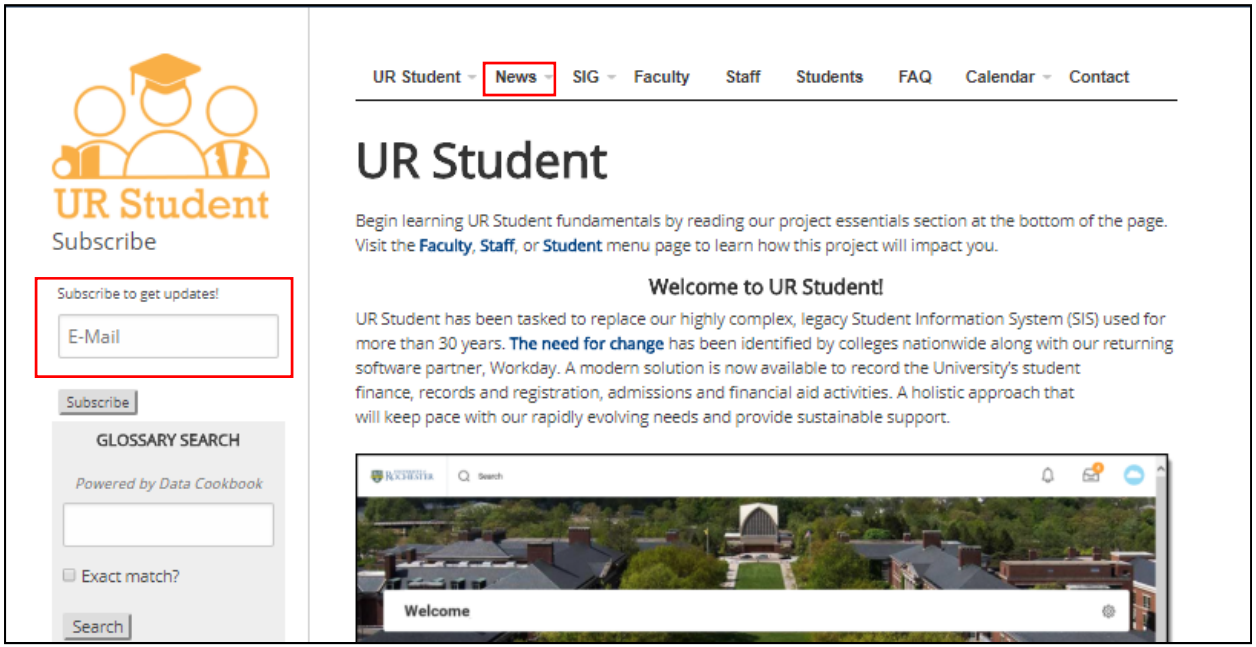
UR Student Interface Terminology

- Home (University of Rochester Logo)
  - Will always navigate you back to the landing page
- Inbox (Envelope)
  - Contains all activity that is required of you
- Notifications (Bell)
  - Displays notifications regarding business processes and rule-based alerts
- Profile Page (Cloud or Your Photo)
  - Opens all sections available from the Home page. You can configure your personal setting here as well.
- Ellipses (Twinkie, Related Action)
  - Displays the related actions menu for an object (available only if the user has permission to perform additional actions on that object)
- Search Bar (Magnifying Glass)
  - Can type three letters of a given word (or the whole word) to receive a response from the system
- Applications (Picture Icons in the middle of the page)
  - Workday calls these widgets and they can take you to functional areas, reports, or dashboards
- Categories (within the search function)
  - Are the different areas within Workday such as Banking, Payroll, People, Reporting, Student, etc.
- Student Profile
  - Includes the student's personal information, registration, billing, financial aid, contact information, etc. in one convenient place
- Functional Areas
  - Tabs on the student profile for Academics, Student Financials, Financial Aid, etc.
- Workday App (for Mobile)
  - Can be downloaded from the App Store to use on a Droid, iPhone, or iPad

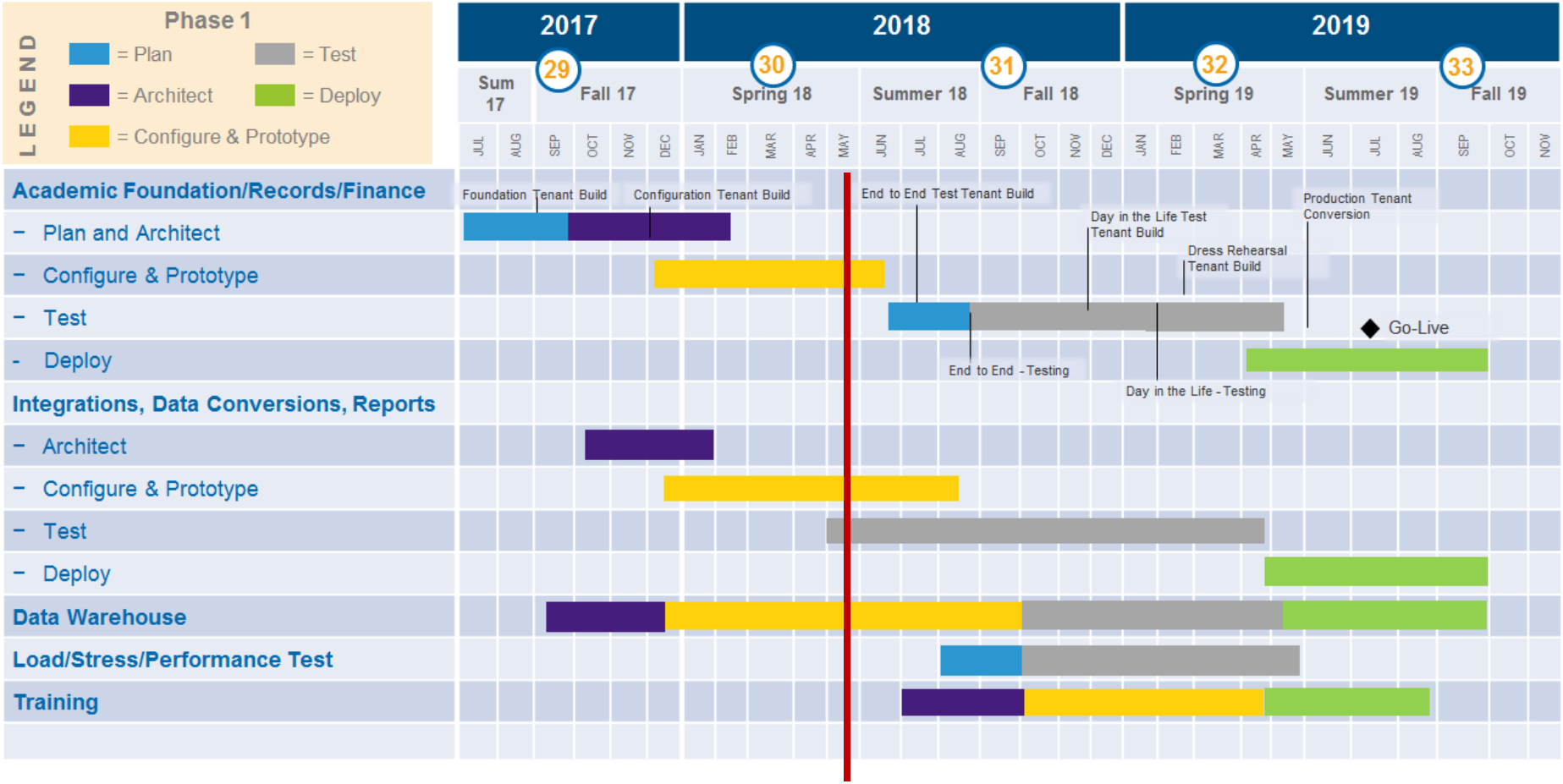
Prepare for UR Student Changes

The UR Student implementation will affect all Faculty, Students and related Staff

- Project Website (http://www.rochester.edu/urstudent/)
  - News – Stay in the know on project announcements and system demonstrations, Subscribe for updates
  - Subscribe to receive up to the minute news



Program Overview – Phase 1 Timeline



We are here

University Involvement

The project team includes membership from all schools with our Special Interest Groups (SIGs). Participation of SIG members is integral to the success of the program; membership is intended to be part-time.

SIG Members Contributions to include:

- Input into common business practices
- Input into system configuration
- Business requirements' definition
- Identification of necessary data for conversion
- Validation of converted data
- Creation of test cases
- Execution of user testing
- Serving as a project champion

Advising SIG

Faculty SIG

Student Records & Registration SIG

Student Finance SIG

Institutional Research & Reporting SIG

Information Technology SIG

UR Student System

UR Student - Landing Page

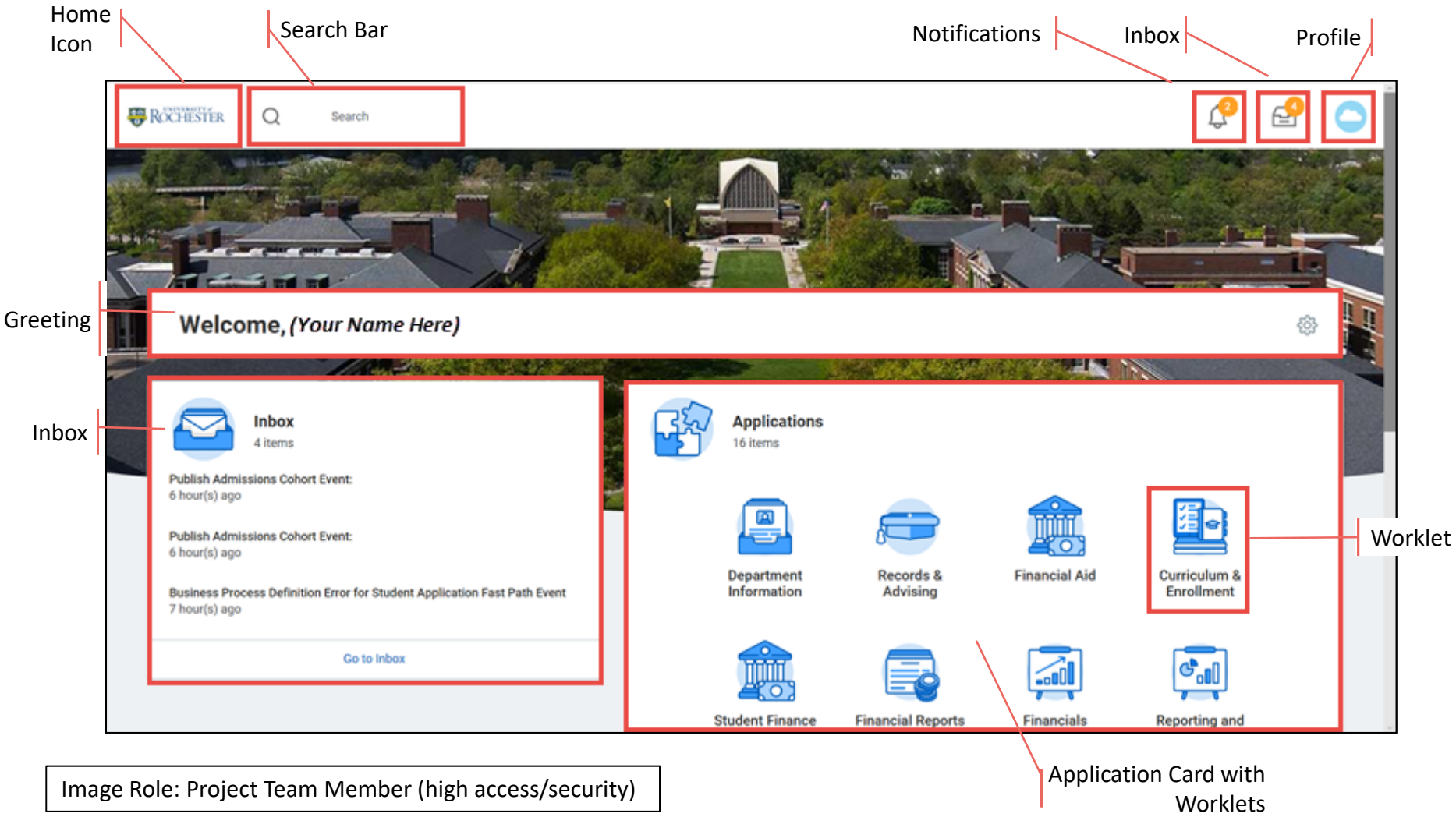


Image Role: Project Team Member (high access/security)

UR Student - Student Profile

Navigation for a student record

Dashboard Cards

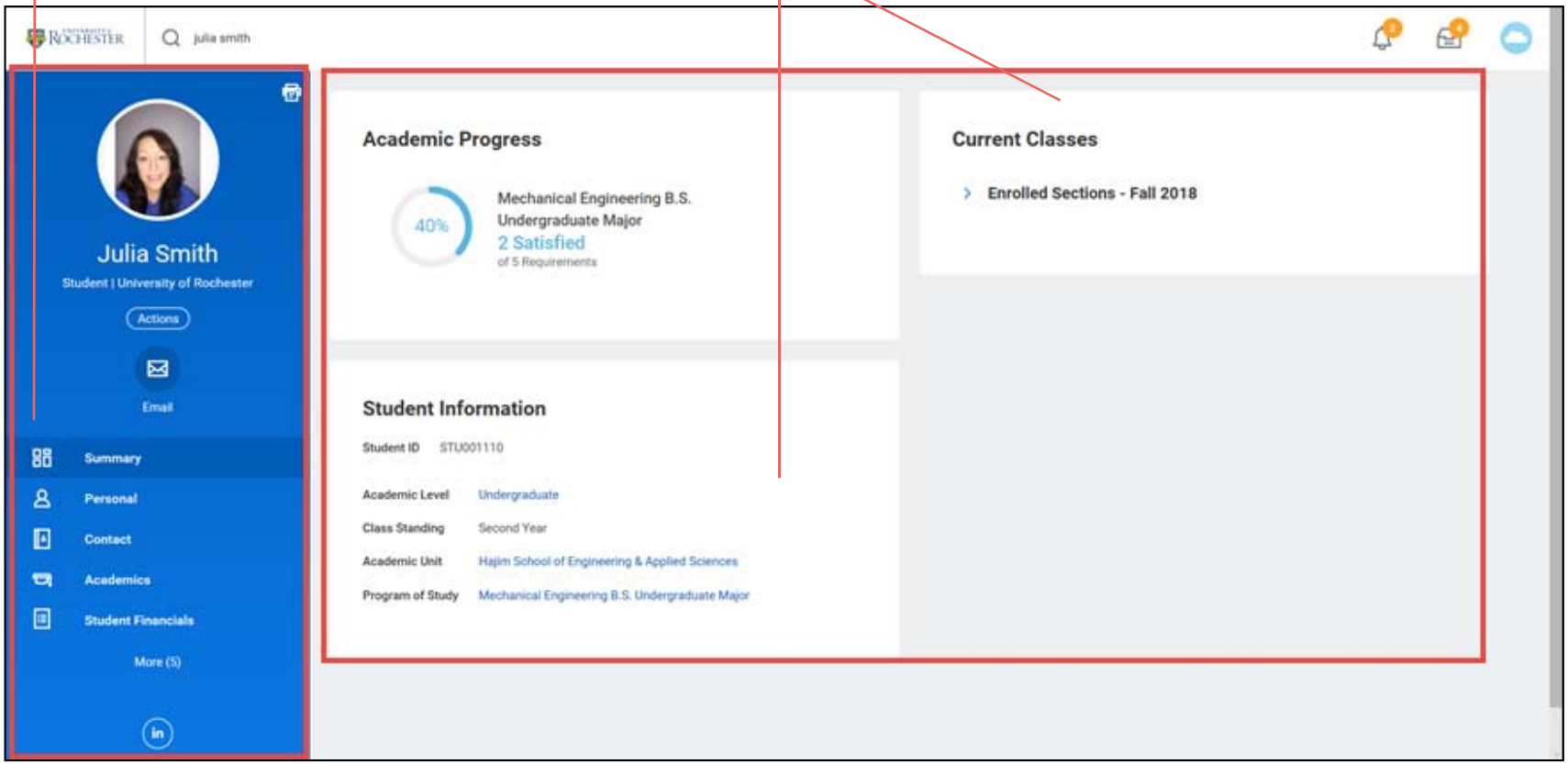
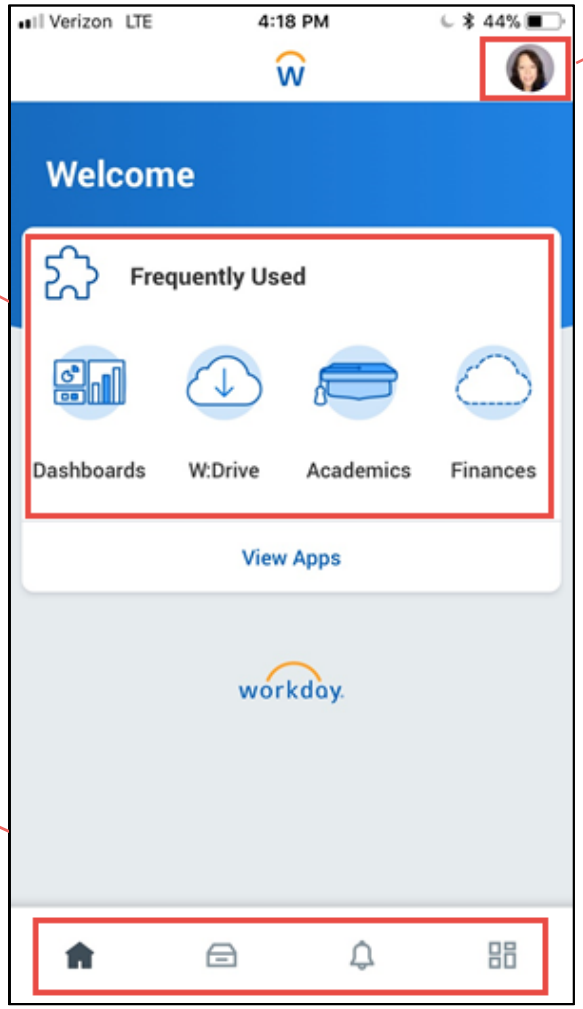


Image Role: Project Team Member (high access/security)

UR Student - Mobile Student View

Profile or Search Icon
(iPhone/Android)

Personalized Cards



Navigation bar;
Home|Inbox|Notifications|Apps
(*bubbles indicate new items*)

Image Role: Student *(student security)*

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UR Student