



# College Student Organization Resource Agreement



*The information outlined below has been reviewed and agreed upon by the Student Organization Review Board and the Administrative Review Committee (ARC). The Student Organization Review Board consists of members from ARC, the Students' Association Appropriations Committee (SAAC), Wilson Commons Student Activities, Burgett Intercultural Center, as well as students that have self-identified as being active members of the University Community.*

*The resources below must be adhered to by the organization. Should the needs of the organization change, the organization agrees to participate in a Constitution and Resource Agreement review, in which membership numbers, space and funding needs, and the organization's current activities on campus shall be reviewed.*

**ORIGINAL APPROVAL DATE:** 11/22/2024

**ORGANIZATION NAME:** TAMID Group

**ACRONYM:** tamid

**MISSION CATEGORY:** Academic/Professional

**SECONDARY CATEGORY:**  
(for searching purposes)

**MINIMUM NUMBER OF MEMBERS:** 6

**MEMBERSHIP TYPE:** Open

**ADDITIONAL RESOURCES GRANTED:**

- Eligible to submit through the annual budget allocation process: No
- National Affiliation Recognition: Yes

**ADDITIONAL RESOURCES NOTES:**

**GENERAL COMMENTS/NOTES:** Organization must follow all University of Rochester fundraising and travel policies. All funds must go through a University of Rochester student organization account. All consulting work is done remotely. The TAMIDCon is not a requirement of the chapter.

*By signing this agreement, I acknowledge that I have reviewed this document and agree that my organization shall adhere to the guidelines listed above, should it be determined that my organization is not in compliance, I understand that the status of my organization may be jeopardized. Additionally, I agree that a copy of this document shall be included in our organizations transition documents, so that future e-board members will be aware of this agreement.*

Signature of President: \_\_\_\_\_

Date: 3/5/2025

ARC Approval: \_\_\_\_\_

Date: 3/5/2025



## Beta Chapter Agreement

This document outlines the relationship between TAMID Group and the TAMID Beta chapter at the University of Rochester.

### I. About TAMID Group

- A. TAMID Group is a non-profit organization with 501(c)(3) status.
- B. TAMID offers a range of programming for our members, including but not limited to the following: completing a semester-long education program, remote consulting projects with Israeli company partners, and the opportunity to work on stock and investment projects.
- C. The TAMID Beta chapter at the University of Rochester is permitted to use the names "TAMID," "TAMID Group," and "TAMID Beta", provided they adhere to our established guidelines, policies, and branding standards which are provided to the students.

### II. The Beta Process

- A. The TAMID Chapter at the University of Rochester is currently participating in the Beta process, the two-semester process that campuses must undergo before being granted full chapter status by TAMID Group. Throughout the two semesters, the chapter must meet various benchmarks and requirements. This process gradually introduces the chapter to TAMID's programming and operational structure. TAMID Group will provide support and guidance throughout this process.
  - 1. For an outline of this chapter's Beta requirements from the Spring 2024 semester, please refer to the table below:

Spring 2024 Checklist	
Deadline	Item
January 15	Initial Proposal
February 11	Recruiting Plan
February 18	Recruit Founding Members
Week of February 18	Host Elections
February 25	Establish Executive Board
March 3	Submit Education Syllabus
March 3	Set-Up Social Media Accounts
March 3	Set-Up Website
March 3	Create Organizational System

Spring 2024 Checklist	
Deadline	Item
March 3	Become an Established Club on Campus
March 10	Begin Education Curriculum Sessions
March 10	Roster
March 31	Attend a Talk Israel Session
May 10	Completed 6-8 Education Curriculum Sessions
May 10	Host At Least 1 Social Event
May 10	Host At Least 1 Professional Speaker Event
May 10	Host At Least 1 Professional Development Workshop
May 10	Project Simulation Competition
May 10	Stock Pitch

2. For an outline of this chapter's Beta requirements for the Fall 2024 semester, please refer to the table below:

Fall 2024 Checklist	
Deadline	Item
September 2	Recruiting Plan
September 2	Roster: Deadline to Submit Returning Members
September 8	Submit Education Syllabus
Week of September 8	Begin Chapter Meetings
September 15	Elect Project Managers
September 22	Complete PM Training
September 22	Apply to Consulting Projects
September 22	Finish Recruitment

Fall 2024 Checklist	
Deadline	Item
September 30	Roster: Deadline to Submit New Members
September 30	Become an Established Club on Campus
September 30	Begin Education Curriculum Sessions
October 31	Last Day to Request Roster Changes
November 17	Reach TAMID Together Goal
November 24	Portfolio Review Due
December 1	Completed 6-8 Education Curriculum Sessions
December 1	Host At Least 1 Social Event*
December 1	Host At Least 1 Professional Development Event*
December 1	Education Final Quiz
December 1	Education Stock Pitch
December 1	Project Simulation
December 1	Fund Track Stock Pitch
December 1	Consulting Deliverables
December 1	Beta Final Proposal

- B. A decision regarding the chapter's completion of the Beta process will be made in December 2024, at which point TAMID Group will confirm whether the chapter has successfully fulfilled all requirements to be granted full chapter status.

### III. Fundraising Requirements

- A. The TAMID Chapter at the University of Rochester is required to participate in our annual fundraising campaign, with a goal of \$150 per active member.
- B. Chapters who fail to meet TAMID Together standards will be offered a one-time extension. Failure to meet the goal by the extended deadline will result in termination of the TAMID chapter.
- C. On behalf of the entire chapter, chapter leadership signed this [fundraising agreement](#). Please find TAMID at Rochester's signed copy below:



## Beta Cohort Aleph: TAMID Together Agreement Form

This agreement outlines the terms and conditions regarding TAMID Together for TAMID Beta chapters. By signing this form, the chapter acknowledges the expectations set by TAMID and agrees to abide by the policies, requirements, and consequences detailed below. Please reach out to [thor@tamidgroup.org](mailto:thor@tamidgroup.org) with any questions.

First and Last Name

Benzion Schwab

Beta Chapter

University of Rochester

Minimum Fundraising Requirement

BA

Fundraising Does Not Guarantee Full Chapter Status

BA

Non-Refundable Funds Clause

BA

TAMIDCon Eligibility

BA

### IV. Full TAMID Chapter Requirements

A. Upon completion of the Beta Chapter process, full TAMID Chapters must meet the following requirements:



1. All new members must complete New Member Education prior to joining TAMID Consulting projects
2. Facilitate 1 TAMID Consulting project per semester with Israeli company partner (provided by TAMID)
  - a) Fall: approximately Sept/Oct through late Nov/early Dec
  - b) Spring: approximately late Jan/Feb through early/mid May
  - c) Projects are expected to be a minimum of 8 weeks long
  - d) In the rare case that it doesn't work to have one, they have to complete an alternative assignment
3. Annual Fundraiser: TAMID Together
  - a) Chapter is responsible for fundraising \$200/member per year.
  - b) Chapters must achieve \$150 to remain a chapter in good standing
4. Submit Chapter Roster each semester by deadline
5. Following funding/reimbursement guidelines and processes

6. Chapter leaders participate in appropriate trainings:
  - a) President
  - b) Director of Consulting & Project Manager
  - c) Director of Education
  - d) Director of Fund (if applicable)
7. Chapter Program expectations:
  - a) 1 General Body meeting per month (weekly or biweekly recommended)
  - b) 1 Executive team meeting per month (weekly or biweekly highly recommended)
  - c) Host Chapter Events with topics in the following areas: Israel, social, professional development

**V. Accountability and Support**

- A. If the TAMID or TAMID Beta chapter encounters difficulties in meeting these requirements, TAMID staff will work closely with chapter leadership to develop a plan to support the chapter and its members.
- B. For Beta chapters, failure to meet the Beta process requirements may result in the chapter's closure. However, chapters that are removed from the process or voluntarily withdraw will remain eligible to reapply for the Beta process in the future.
- C. For full TAMID chapters, repeated failure to meet expectations could result in the chapter being on probation or closed. TAMID staff work with chapter leadership to prevent this whenever possible.

Please sign below to acknowledge your understanding and agreement.

 _____ TAMID Member Signature	<u>President</u> _____ Position	<u>Benjamin@haybeach.com</u> _____ Email Address	<u>11/18/2024</u> _____ Date
 _____ TAMID Staff Signature	<u>Digital Operations Manager</u> _____ Title	<u>sheer@tamidgroup.org</u> _____ Email Address	<u>11/18/2024</u> _____ Date